

AT THE AGE OF 17, I WAS A PROFESSIONAL FOOTBALLER FOR A PREMIER DIVISION CLUB. TRAGEDY STRUCK WHEN I WAS INVOLVED IN A SERIOUS ROAD TRAFFIC ACCIDENT, RENDERING ME PARALYSED FROM THE WAIST DOWN. MY SOLICITOR SECURED A LARGE LUMP SUM IN COMPENSATION AND I NEEDED ADVICE ON THE BEST WAY TO STRUCTURE MY AFFAIRS, ENSURING I COULD PROVIDE FOR MY NEEDS FOR THE REST OF MY LIFE.

As you can imagine, the accident caused a major upheaval in my life. I wanted to work with someone I could trust. An adviser who would help me to invest my settlement, providing an income to pay for my care, protected from inflation.

My solicitor introduced me to Scott at Mount Sterling Wealth. At the initial meeting I was impressed by his compassion and genuine desire to help me to create a plan for my future.

Subsequent meetings involved a detailed analysis of all of my income and outgoings, as well as my aspirations for the future. He considered what my mental and physical needs would be, and then prepared a plan for how to invest my settlement.

My investments are structured to provide me with an income for life, using an offshore bond. Using a tax efficient structure like this, coupled with sophisticated planning, ensures my affairs are efficiently managed and flexible enough to adapt to my changing lifestyle.

Through Mount Sterling Wealth I have also managed to secure a mortgage to purchase my first property. The income from my investments is sufficient to cover the mortgage repayments, so I can enjoy my own space without worrying about money.

Working with Mount Sterling Wealth I have been able to see the world in a more positive and colourful way. The team are extremely helpful and always there when I need information or guidance. I find our regular review meetings illuminating as we don't just focus on my own finances but the big global picture, which is most interesting.



“ I have recently started a new career in acting, securing a number of roles in several high profile television series' and a couple of films. The motivation and peace of mind I have through my relationship with Scott and the team at Mount Sterling Wealth has enabled me to examine these new opportunities with confidence. ”

PETER MITCHELL, ACTOR, LONDONDERRY

If you are a solicitor and would like to find out how we can help your clients to manage their affairs, contact Mount Sterling Wealth on 0344 225 3111 or email [theteam@mountsterlingwealth.com](mailto:theteam@mountsterlingwealth.com)

Our clients value our discretion. For confidentiality reasons some of the information in this case study has been changed.